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Symbol: CA TSX-V

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**NEWS RELEASE**  
**April 21,, 2009**

**Caerus Resource Corporation: Private Placement Amended**

*Vancouver-* Caerus Resource Corporation (TSX-V: CA) (“The Company”) announces that it has amended the terms of a private placement announced in Stockwatch on March 10, 2009 and March 24, 2009. The Company now proposes to raise gross proceeds of up to \$550,000.00 through the issuance of up to 5.5 million units at a price of 10 cents per unit. Each ten cent unit will consist of one common share and one common share purchase warrant. Each warrant allows the holder to purchase an additional common share of the Company for a two year period at a price of \$ 0.15 . A portion of the private placement will be subject to a finder’s fee that may be payable in cash, shares or warrants with respect to certain private placement subscribers and in accordance with the policies of the TSX Venture Exchange. Proceeds from the private placement will be used for general expenses and to search for new opportunities.

The above private placement is subject to the approval of the TSX Venture Exchange.

On Behalf of the Board of Directors of Caerus Resource Corporation.

Kenneth A. Sadowski,  
Director

The TSX Venture Exchange has not reviewed and therefore does not accept responsibility for the adequacy or accuracy of the contents of this press release. This news release contains certain “ forward- looking statements ” within the meaning of Section 21E of the United States Securities and Exchange Act of 1934, as amended. Except for statements of historical fact relating to the Company, certain information contained herein constitutes forward- looking statements. Forward-looking statements are based upon opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors which could cause actual results to differ materially from those projected in the forward-looking statements. The reader is cautioned not to place undue reliance on forward-looking statements. We seek safe harbour.